1449247

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

OCT 2 Q 2008

NOTICE OF SALE OF SECURITIES Washington, DC PURSUANT TO REGULATION D, SECTION 4(6), AND/OR 105

OMR APPROVAL
OMB Number: 3235-0076
Expires: October 31, 2008
Estimated average burden
hours per response16.00

SEC USE ONLY

		MITED OFFERING E			
	f this is an amendment and names in Growth (USA) CCC 08-1		e change.)		
Filing Under (Check box(es) to Type of Filing: New Filing	hat apply): ☐ Rule 504 ☐ Ru □ Amendment	ıle 505 🛛 Rule 506 🔲 S	ection 4(6) 🔲 ULO	E	
	. "	A. BASIC IDENTIFIC	CATION DATA		
I. Enter the information reque	ested about the issuer				
Name of Issuer (check if the Growth (USA) CCC 08-10A	is is an amendment and name h	nas changed, and indicate c	hange.)	4	
Address of Executive Offices 50 Lothian Road Edinburgh, EH3 9BY, Scotla	(Number and Street, City, S		Telepho	ne Number (incl	
if different from Executive O	Operations (Number and Stree ffices)	t, City, State, Zip Code)	Telepho	ne Number (inc	
Brief Description of Business Private investment fund.					08063521
Γype of Business Organization ☐ corporation	n ⊠limited partnership, alrea	dy formed			_
D business trust	☐limited partnership, to be	formed	other (please sp	ecify);	PPOCESSED
Actual or Estimated Date of In		Month Year 0 3 0 8	Actual	☐ Estimated	NOV 042008 8A
Iurisdiction of Incorporation o	r Organization: (Enter two-lett	er U.S. Postal Service abbr	eviation for State:		1404 3 12000 0 4
	CN fe	or Canada; FN for other for	reign jurisdiction)	FN	MIABOAN BEITERA

Federal:

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5/91)

			A. BASIC II	JENTIFICATION DAT	A	
	the information rec					
Х				ed within the past five ye		
Х	Each beneficial or of the issuer;	wner having the	power to vote or dispose	e, or direct the vote or dis	sposition of, 10	% or more of a class of equity securities
X	Each executive of	ficer and direct	or of corporate issuers an	nd of corporate general ar	nd managing pa	rtners of partnership issuers; and
X			er of partnership issuers.		0 0.	
	ox(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☑ General Partner
	ne (Last name first, 08-10 Limited	if individual)				
Business	or Residence Add	ress (Number ar	nd Street, City, State, Zip	Code)		
50 Lothia	ın Road, Festival Sq	uare Edinburgh	EH3 9WJ, Scotland			
Check B	ox(es) that Apply:	□Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	Manager
Full Nan 3i Investi	ne (Last name first, ments plc	if individual)				
Business	or Residence Add	ess (Number ar	nd Street, City, State, Zip	Code)		·
	Street, London SW					
Check B	ox(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
	ne (Last name first,					
Business	or Residence Addi	ess (Number ar	nd Street, City, State, Zip	Code)		
Check B	ox(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
	ne (Last name first,		<u></u>		<u> </u>	
Business	or Residence Addi	ress (Number ar	nd Street, City, State, Zip	Code)		
Check P	ox(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	Canada Manaina Barras
	ne (Last name first,	_=	Belieficial Owlief	Executive Officer	- Director	General and/or Managing Partner
Business	or Residence Addi	ess (Number ar	nd Street, City, State, Zip	Code)		
	ox(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Nan	ne (Last name first,	if individual)				
Business	or Residence Addi	ess (Number ar	nd Street, City, State, Zip	Code)		
	ox(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Nan	ne (Last name first,	if individual)				
Business	or Residence Addi	ess (Number an	d Street, City, State, Zip	Code)		
	ox(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Nan	ne (Last name first,	if individual)				
Business	or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)		

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						B. INFO	RMATIO	N ABOU	r offer	RING					
1.	Has the	issuer sol	d, or does ti	he issuer in	tend to sell,	to non-acc	redited inve	estors in this	offering?					Yes	No ⊠
					Ä	Answer also	in Append	lix, Column	2, if filing	under ULO	É.				
2.	What is	the minim	num investr	ment that w	ill be accep	ted from an	y individus	ıl?						\$ N/A	
3.	Does th	ne offering	permit join	nt ownership	of a single	unit?	••••••	*****************					*****	Yes	No
		J	. ,	·											☒
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.														
Full I	Vame (La	st name fii	rst, if indivi	idual)						<u> </u>					
	ess or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	'ode)		•				-		
Name	of Asso	ciated Bro	ker or Deal	ег									<u> </u>	.	
States	s in Whic	h Person I	isted Has S	Solicited or	Intends to 5	Solicit Purc	hasers								
	(Check "	All States"	or check i	ndividual S	tates)			,				All States			
	[AL] [IL] [MT]	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	{DE} [MD] [NC]	[DC] [MA] [ND]	(FL) [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	[ID] [MO] [PA]		
Full 1	[RI] Name (La	[SC] ast name fin	[SD] rst, if indivi	[TN] idual)	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W1]_	[WY]	[PR]		
Busir	ness or Re	esidence A	ddress (Nu	mber and S	treet, City.	State, Zin C	ode)								-
			ker or Deal											<u> </u>	
				Solicited or	Intende to 0	Policie Dura	h								
												l ang.			
(Che											L	All States			
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	(AR) (KS) (NH) (TN)	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) [MO] [PA] [PR]		
Full 1	Name (La	st name fi	rst, if indivi	idual)							•				
Busir	ess or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	ode)								
Name	of Asso	ciated Bro	ker or Deal	er							-				
State	s in Whic	h Person I	isted Has S	Solicited or	Intends to	Solicit Purc	hasers								
(Che	ck "All S	tates" or cl	neck individ	dual States)		•••••••••••				••••••		All States			
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	(AR) [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	S
	Equity	S	s
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	S	s
	Partnership Interests	\$ 5,241	\$ 5,241
	Other (Specify)		s
	Total		\$ 5,241
	Answer also in Appendix, Column 3, if filing under ULOE.		J , , , , , , , , , , , , , , , , , , ,
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		·
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	8	\$ 5,241
	Non-accredited Investors		S
	Total (for filings under Rule 504 only)		s
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of	Dollar Amount Sold
	•	Security	F
	Rule 505		\$
	Regulation A		\$
	Rule 504		S
	Total		s
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		S
	Printing and Engraving Costs		S
	Legal Fees.	⊠	\$ 5,000
	Accounting Fees		S
	Engineering Fees		S
	Sales Commissions (specify finders' fees separately)		S
	Other Expenses (identify)		S
	Total	×	\$ 5,000

expenses furnished in response to Part C - Que.	offering price given in response to Part C - Question 1 and to stion 4.a. This difference is the "adjusted gross proceeds to t		
issuer."			S 241
the purposes shown. If the amount for any pur	s proceeds to the issuer used or proposed to be used for each pose is not known, furnish an estimate and check the box to a isted must equal the adjusted gross proceeds to the issuer set e.	he	
		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees		🗆 s	□s
Purchase of real estate		s	□s
Purchase, rental or leasing and installation of n	achinery and equipment	🗆 s	□s
Construction or leasing of plant buildings and i	acilities	s	□s
Acquisition of other businesses (including the offering that may be used in exchange for the a pursuant to a merger)		□ s	□s
Repayment of indebtedness			□s
Working capital	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		□s
Other (specify): Investments in securities and	activities necessary, convenient, or incidental thereto.	□ s	⊠ \$ 241
Column Totals			⊠ \$ 241
Total Payments Listed (column totals added)	🛚 🖾 \$ 241		
	D. FEDERAL SIGNATURE		
n undertaking by the issuer to furnish to the U.S. See	the undersigned duly authorized person. If this notice is file curities and Exchange Commission, upon written request of		
on-accredited investor pursuant to paragraph (b)(2) Issuer (Print or Type)		Data	
Growth (USA) CCC 08-10A LP	Signature Halland	October 21,2008	
Name of Signer (Print or Type) Simon Holland	Title of Signer (Print or Type) Authorized Signatory of the Manager of the Issuer		

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION

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	E. STATE SIGNATURE
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions Yes No of such rule?
	See Appendix, Column 5, for state response.
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.
	issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned authorized person.
	Suer (Print or Type) Signature October 2 , 2008
N	ame of Signer (Print or Type) Title (Print or Type)

Authorized Signatory of the Manager of the Issuer

Instruction

Simon Holland

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

END